

**BFI**

Consulting

# *Personal Invitation*



*BFI Inner Circle Briefings  
Zurich, Switzerland and  
Victoria BC, Canada*

## *Program and Content*

### **Morning**

#### **Welcome Buffet – Coffee & Pastries**

#### **Current Events, Global Economic Highlights and Regulatory Trends**

#### **Our Big Picture**

- Global mega-trends and implications for you
- Inflation, deflation, stagflation, hyper-inflation?!...
- Thoughts on peak oil, climate change and uranium
- US Dollar and fiat currency challenges
- How to structure your portfolio today

#### **Wealth Management Redefined**

- Getting the structure right – from the start
- How to achieve full investment flexibility tax-free
- BFI portfolio management strategies
- Unique investment opportunities and services
- Swiss private banking considerations

### **Afternoon**

#### **Sponsored Luncheon**

#### **«Nuts and Bolts» Group Discussions**

#### **Wrap-Up**

### **Evening**

#### **Cocktail Reception**

## **Why and how to best protect and grow your wealth overseas**

Frank Suess and the BFI Team cordially invite you to join us for one of our exclusive Inner Circle Briefings at two of the most breath-taking locations in Switzerland and Canada. As always at our Briefings, our objective is to combine a solid financial education with first-class pleasure.

We will thoroughly educate attendees on the best possible strategies to protect and grow assets overseas. We will show you why it is essential to invest at least part of your assets outside of your home country. And, we will teach you how it is done right – safely, conveniently and in full compliance with the law, from the get-go, for the long-term.

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### **Zurich, Switzerland**

Tuesday, September 16th, 2008

At the Dolder Grand Hotel

Std. registration fee US\$ 795

Existing BFI clients US\$ 395

### **Victoria, BC, Canada**

Friday, October 3rd, 2008

At the Delta Victoria Ocean Pointe Resort & Spa

Std. registration fee US\$ 845

Existing BFI clients US\$ 445

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### **R.S.V.P.**

Attendance at the Briefing is limited. For more details and to register, please either contact us at our offices in Switzerland, return the attached registration card, or leave a message at **1-800-331-0996**.

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